<u>Education Sector Superannuation Scheme (ESSS) - For staff who joined the pension scheme</u> prior to 1 January 2013

TO RUN A STATEMENT

The following are the steps you need to take to run a pension statement in Core Portal. Pension statements are only available when you are on campus or connected to the University using remote apps or VPN. Details on connecting to remote apps can be found on the website here

- If you are on campus open <u>Core Portal</u> or if you are off campus open <u>remote</u> <u>apps</u> and choose CoreHR Portal under "Business Applications"
- Click on the Envelope Icon on the left hand side for 'My Pension Statement'. If you are logged in to Portal as a manager you will need to move to the 'Employee Dashboard' in order to see the pension menu.
- Open 'Pension Landing' to access your pension details. You will be presented with some personal information. Click on the 'Pension Calculator' button on the top right of the screen.
- You will be presented with a terms and conditions disclaimer screen, which you must read and then click on 'Agree' to confirm your understanding.
- You will be presented with the Pension Calculator.

Staff on the ESSS Scheme can choose specific retirement options from the drop down list and then click 'Generate benefits' to view the pension statement.

If you cannot log in to the system or receive an error message please contact the Helpdesk to log a service request at <u>Home / Support Portal</u>