

Circular Letter Pen 10/04

To: President, Dublin Institute of Technology Director, Each Institute of Technology

Admission of Institutes of Technology to membership of the Public Sector Transfer Network

1. Introduction.

- 1.1 Prior to the Transfer of Functions Order made by Government in January 2001, <u>SI number</u> 14 of 2001, the question of transferring service to and from Institutes of Technology fell to be dealt with on the basis of the Local Government Transfer Network.
- 1.2 The Transfer of Functions Order had the effect of transferring membership of Institute staff from the Local Government Superannuation Scheme to the Education Sector Superannuation Scheme. Following consultations with the Department of Finance, it has been agreed that transfers of service to and from the Institutes will, with effect from 30 January 2001, be dealt with on the basis of the Public Sector Transfer Network.

2. Additional categories of transferable service.

- 2.1 The main difference between the Networks is that, where an organisation operates more than one pension scheme, the LG Network may not designate all of the pension schemes for transfer purposes. The PS Network, on the other hand will recognise all of the pension schemes in an organisation which meet broad public service requirements. The effect of the change of Networks, therefore, is that certain service which was not transferable under the Local Government Transfer Network has now, with effect from 30 January 2001, become transferable.
- 2.2 Appendix 1 attached is a list organisations which participate in the LG Transfer Network on the basis of the designation of specified superannuation schemes. This list should be brought to the attention of all staff who are currently in service with the Institute, or who have retired from service with the Institute, and who have served in the organisations in question. Where they have had service in those organisations which has not been transferred, the question whether the service may now be transferred should be considered.
- 2.3 Where the service was given as a member of one of the organisation's staff pension schemes, it will be transferable.

- 2.4 Where the service was not pensionable at the time it was given but the organisation confirms that it would now be reckonable for pensions purposes as a result of an amendment to the relevant pension scheme, it will be transferable provided:-
 - (1) the person in question is currently in pensionable service with the Institute, or
 - (2) the person in question has retired from service with the Institute but was in pensionable service with the Institute on or after the date from which the amendment to the relevant pension scheme became effective.
- 2.5 NB: Until further notice, where the Institute considers that service may be transferable in accordance with the terms of this Circular, the question should be cleared with this Department.
- 2.6 Application to retired staff.

Where, in the case of a **retired member of staff**, service which was not previously transferable has become transferable in accordance with the terms of this Circular, the service in question will be reckonable as follows:-

Retirement since 30 January 2001 The service will reckon for pension and lump sum purposes. Arrears of pension will be due with effect from date of retirement.

Retirement prior to 30 January 2001 The service will be reckonable for pension purposes only. Arrears of pension will be due with effect from 30 January 2001, (the operative date of the Public Sector Transfer Network to Institutes of Technology)

3. Clarification of the basis on which certain organisations will transfer service.

The only other significant difference between the Networks is that a small number of organisations participate in the Local Government Transfer Network on a different basis from that in which they participate in the Public Service Transfer Network. Where they participate in the LG Network on a knock-for-knock basis, it is proposed that transfers between the organisations in question and the Institutes will continue to be on that basis. Otherwise, it is proposed that transfers between the organisations in question and the Institutes will be on the same basis as transfers between those organisations and existing members of the PS Transfer Network.

A list of the organisations in question is attached as <u>Appendix 2</u>. The Department now proposes to write to each of the organisations involved with a view to confirming the basis on which transfers to and from the Institutes will be dealt with. When this matter has been clarified a further circular will be issued, enclosing a complete list of the members of the Public Sector Transfer Network.

4. Circulation.

This Circular, together with <u>Appendix 1</u> of the Circular, should be brought to the attention of all staff who are currently in service with the Institute, or who have retired from service with the Institute, and who have served in any of the organisations listed in <u>Appendix 1</u>.

The circular is also available on the Department's website, www.education.ie

5. Enquiries.

Enquiries by Institutes regarding the provisions of this Circular should be addressed to the Department at the address given below.

PENSIONS (IOT), DEPARTMENT OF EDUCATION, CORNAMADDY, ATHLONE

Enquiries by phone should be made to 090 64 84004 or 090 64 74621 extensions 3657 or 3658

John Feeney Principal Officer Pensions Unit

31 March 2003

Appendix 1 of Circular PEN 10/04

Organisations which participate in the Local Government Transfer Network on the basis of the designation of specified superannuation schemes

Organisation	<u>Designated Superannuation Schemes</u>
David Inggrisch Mhara	David Lagariah Mhara Ctaff Cahamaa
Bord lascaigh Mhara Bord na Mona	Bord lascaigh Mhara Staff Schemes (1) Bord na Mona (Members) Scheme 1959, as amended
	(2) Turf Development Act (General Employees) Scheme 1956, as amended
Bord Pleanala	(1) BP (Chairman and Members) Scheme 1956
Coras Iompair Eireann	(2) BP Staff Scheme 1986(1) CIE Scheme 1951
Coras Iompaii Lifeanii	(2) CIE Salaried Officers and Clerks (GNR, CDR and
	IRCH) Scheme 1977
	(3) CIE Salaried Officers and Clerks (GSR) Scheme
Custom House Docks	
Development Authority	(1) Chairman's scheme 1990
Floorisity Cymrhy Board	(2) Staff Scheme 1996
Electricity Supply Board	(1) ESB General Employees Scheme(2) ESB Manual Workers' Scheme
National University of Ireland	NUI Pension Scheme established under Statute LXXXVI
Raidio Teilifis Eireann	RTE Scheme as constituted by Regulations made
	pursuant to Section 15 of the Broadcasting Authority Act
	1960
Agricultural Schools or Colleges	Agricultural Colleges Staff Scheme 1985
University College Cork	UCC Pension Scheme 1966
University College Dublin	UCD Pension Scheme established under Statute XCVI
University College Galway Voluntary Hospitals and	UCG Pension Scheme established under Statute CLXI
Nursing Organisations	(1) Voluntary Hospitals Scheme 1969
. 10.09 0.9000110110	(2) Voluntary Hospitals (Non-officers) Scheme 1985

Appendix 2

Organisations which participate in the Local Government Transfer Network on a different basis from that in which they participate in the Public Sector Transfer Network

<u>Organisation</u>	<u>Organisation</u>
Aer Lingus (Irish Airlines Superannuation Scheme)	IDA
Aer Rianta (Irish Airlines Superannuation Scheme)	IPA
An Bord Bainne	Irish National Petroleum Corporation (INPC)
Bord Gais Eireann	INTO
Bord Na Mona	National Building Agency Ltd
Coras Iompair Eireann	NCAD
Cork Harbour Commissioners	Nuclear Energy Board
Dublin District Milk Board	Pigs and Bacon Commission
Dublin Docklands Development Authority	RTE
Dublin Port & Docks Board	Royal College of Surgeons in Ireland
ESRI	Royal Irish Academy
ESB	Shannon Free Airport Development Co. Ltd.
Housing Finance Agency	VHI